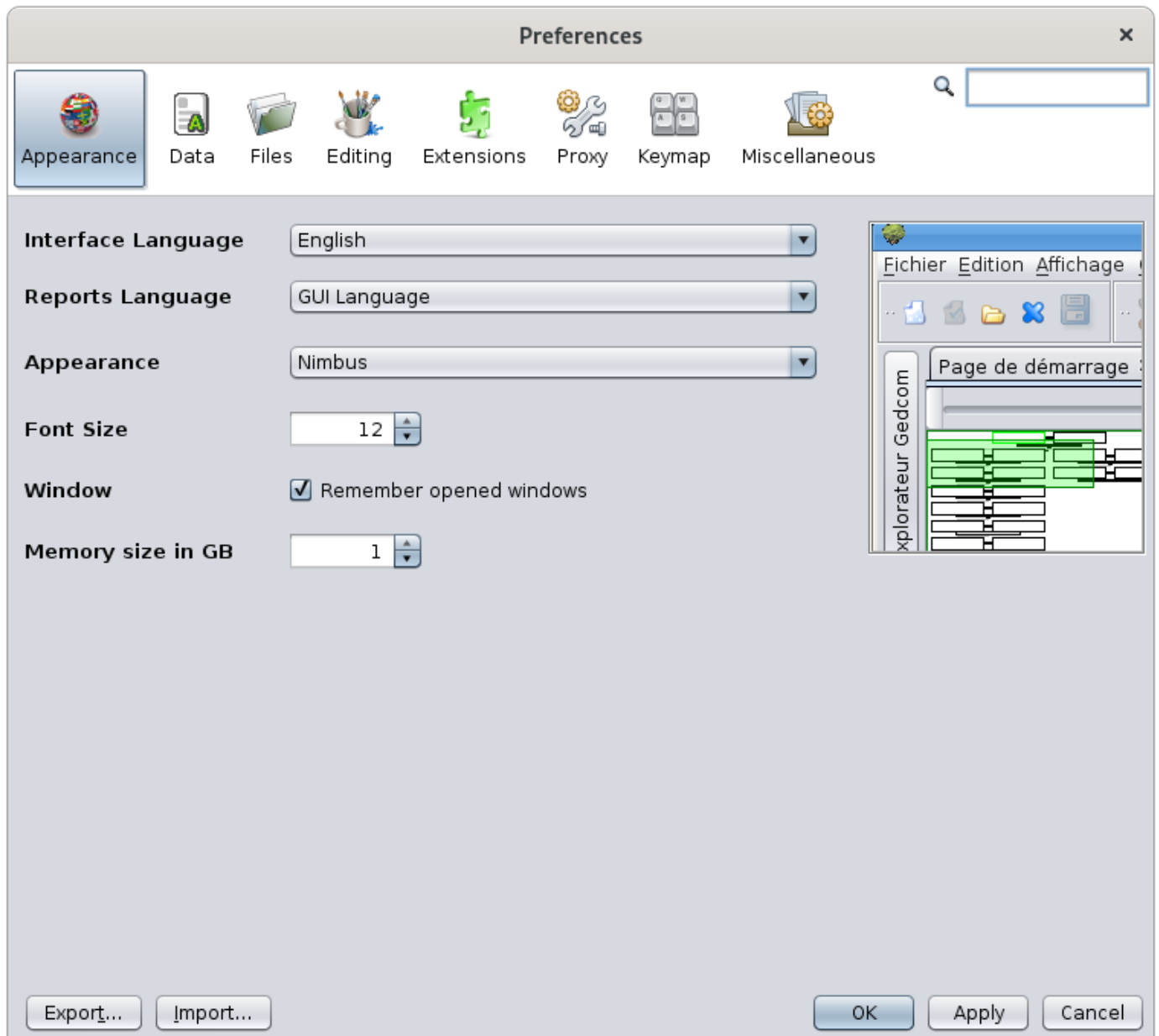


Preferences

This is where you set most of your usage personalization.



As soon as Ancestris is installed, you can immediately start using it.

However, if you familiarize yourself with certain settings, you can adapt Ancestris to your way of working and give your genealogy the look you want.

Preferences are accessible from several places.

- The **Menu bar**: Options / Preferences menu
- The **Toolbar**: Preferences icon, located on the right hand side
- The **Welcome page**: My Ancestris tab

Description

Selection bar

The Preferences window has a selection bar above with several categories of preferences.



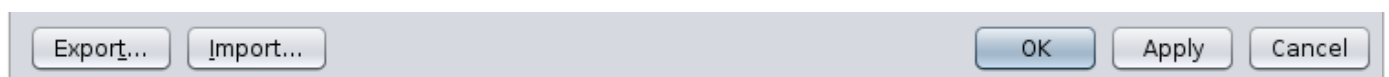
Clicking on a category button brings up the preferences which can be modified under this category.

The entry field on the right hand side is a filter which makes it easier to find a preference. Type any keyword and press the **Enter** key. Searching is case insensitive. The panels dealing with the keyword will be enabled and the other panels will be disabled. Hit the **Esc** key or the **Enter** key with an empty field to clear the filter and re-enable all panels.

Below is a description of each category. In each category, tooltips are available to help you with the meaning of each setting.

Buttons

In its lower part, the Preferences window displays a few buttons.



Export... Button

This button copies your preferences to a file. This can be very useful when you have installed Ancestris on several computers. This will allow you to apply the same preferences on all computers without having to reconfigure each one individually.

Import... Button

This button retrieves preferences from a file. It is the reverse operation of the previous one.

OK Button

This button validates any modifications made in the Preferences window and closes it.

Apply Button

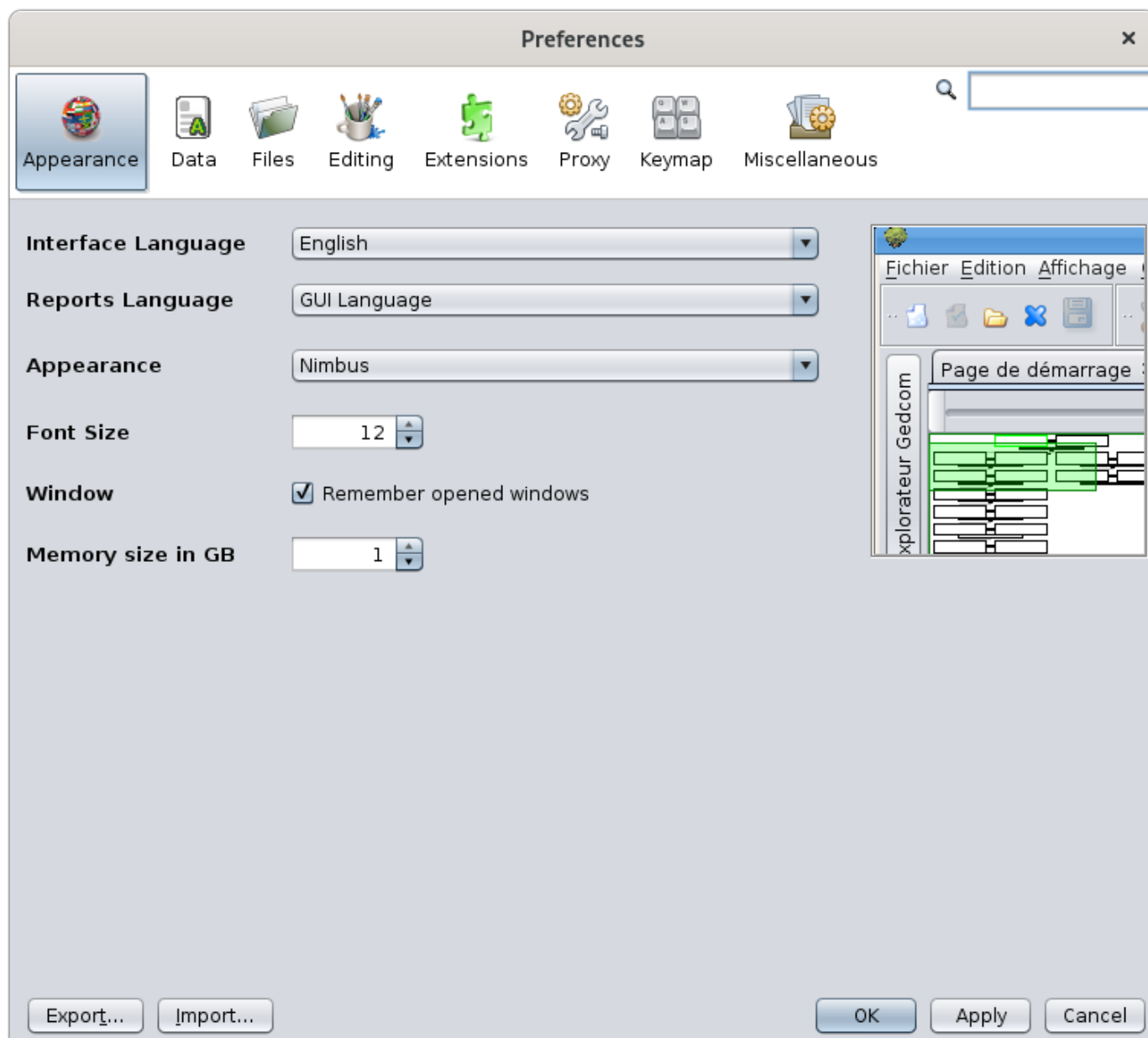
This button validates any modifications made in the Preferences window, without closing the window.

Cancel Button

This button closes the window without validating any modifications made in it.

Appearance

This is the panel where you can change the general appearance of Ancestris.



Interface language

Selects the language used by Ancestris to display all windows.

Reports language

Select the language used by Ancestris to display messages and reports.

Appearance

Selects the display style of the windows, also called the look and feel.

For each style selected (Standard, Nimbus, Metal, ...), a sample preview is displayed on the right hand side.

Ancestris needs to be restarted to activate a new style.

Some of these "look and feel" are extension modules (InfoNode, JTattoo, etc.) that need to be installed to make them appear and use them. See the **Extensions** for more details.

Font size

Sets the size of fonts throughout the application.

Window

When the box is checked, the windows' sizes and positions will be saved when you exit Ancestris, and restored when Ancestris is reopened.

Memory size in GB

Forces the memory size allocation to Ancestris to operate.

If you have large family history files, it may be more convenient to allocate a larger number of gigabytes.

Data

This is the panel where you can modify the formats and contents of data elements of your genealogy. It includes two tabs.

General data

The screenshot shows the 'Preferences' dialog box with the 'General data' tab selected. The dialog has a title bar with a close button (X) and a search bar. Below the title bar is a row of icons for different preference categories: Appearance, Data (selected), Files, Editing, Extensions, Keymap, and Proxy. The 'General data' tab is active, showing settings for Symbols, Text, Pictures, Individuals, and Dates. The 'Symbols' section includes fields for Birth, Baptism, Child, Engagement, Wedding, Divorce, Occupation, Residence, Death, and Burial, each with a text input field. The 'Text' section has a 'Width of text in characters' field set to 246. The 'Pictures' section has a 'Maximum size in kilobytes' field set to 128. The 'Individuals' section has a dropdown menu showing 'Doe, John'. The 'Dates' section has a dropdown menu showing 'Short (e.g. 25 Jan 1970)' and two checkboxes: 'Use christening if birth is missing' (checked) and 'Use burial if death is missing' (unchecked). At the bottom are buttons for 'Export...', 'Import...', 'OK', 'Apply', and 'Cancel'.

Category	Setting	Value
Symbols	Birth	*
	Baptism	~
	Child	/
	Engagement	o
	Wedding	x
	Divorce	o o
	Occupation	=
	Residence	^
	Death	+
	Burial	[]
Text	Width of text in characters	246
Pictures	Maximum size in kilobytes	128
Individuals	Individuals	Doe, John
Dates	Dates	Short (e.g. 25 Jan 1970)
Dates	Use christening if birth is missing	<input checked="" type="checkbox"/>
	Use burial if death is missing	<input type="checkbox"/>

Symbols

Displays the typographical characters used to symbolize certain events (Birth, Marriage, Occupation, etc.).

Text

Defines the text width in number of characters when displaying notes, source texts, etc.

It is recommended to keep the default value of 246 characters wide.

Pictures

Sets the maximum size of images in kilobytes.

Individuals

Sets how to display names in terms of the order of the name elements.

Dates

The first line sets how to display dates.

The checkbox **"Use Christening if birth is missing"** asks Ancestris to approximate the birth date to the baptism date, when no birth date is available. Otherwise, birth date is left blank.

- For example for displaying the root person in the title bar of the dynamic tree.
- Or for related persons (ex: husband) in the GEDCOM editor.









Here are two examples, the first with the display of the root person in the tree, the other one with the display of the husband in the Gedcom editor.

Case of "Use Christening if birth is missing" set to 'no': Birth date is left blank	Case of "Use Christening if birth is missing" set to 'yes': Birth date is approximated (~) to baptism date
Root: SURREL, Charles (° +1 Dec 1847) (I3559)	Root: SURREL, Charles (~19 Nov 1768 +1 Dec 1847) (I3559)
<div><div>@F1100@ FAM</div><div><div>HUSB SURREL, Charles (° +1 Dec 1847) (I3559)</div><div>WIFE DESCOURS, Françoise (°bet 1765 and 1790 +b</div><div>CHIL SURREL, Jean Claude Augustin (°14 Germ An XII</div><div>MARR<div>DATE bet 1780 and 1805</div><div>PLAC , Le Monastier-sur-Gazeille, 43135, Haute-Lo</div><div>NOTE Lieu estimé; A du se séparer de son conjoir</div><div>HUSB</div><div>WIFE</div><div>CHAN 10 Jun 2019, 11:35:29</div></div></div></div>	<div><div>@F1100@ FAM</div><div><div>HUSB SURREL, Charles (~19 Nov 1768 +1 Dec 1</div><div>WIFE DESCOURS, Françoise (°bet 1765 and 1790 +b</div><div>CHIL SURREL, Jean Claude Augustin (°14 Germ An XII</div><div>MARR<div>DATE bet 1780 and 1805</div><div>PLAC , Le Monastier-sur-Gazeille, 43135, Haute-Lo</div><div>NOTE Lieu estimé; A du se séparer de son conjoir</div><div>HUSB</div><div>WIFE</div><div>CHAN 10 Jun 2019, 11:35:29</div></div></div></div>

The checkbox **"Use Burial if death is missing"** asks Ancestris to approximate the death date to the burial date, when no death date is available. Otherwise, death date is left blank.

Privacy

Preferences ✕

 Appearance
 **Data**
 Files
 Editing
 Extensions
 Proxy
 Keymap
 Miscellaneous

General data
Privacy

Management of private data

In order to respect the privacy of individuals, it may be useful to limit the access to certain data in your family tree, especially if you want to publish it on the internet and/or want to give it or part of it to someone else.

Are considered private:

Properties containing TAG

☒ Living persons, considered born within last years

Events of last years

☐ Dead persons informations

However are never considered as private: ☐ Dead persons informations

Replace text by

Export...
Import...

OK
Apply
Cancel

The Private tab helps you define your preferences when sharing your data with other genealogists, or for publication on the Internet.

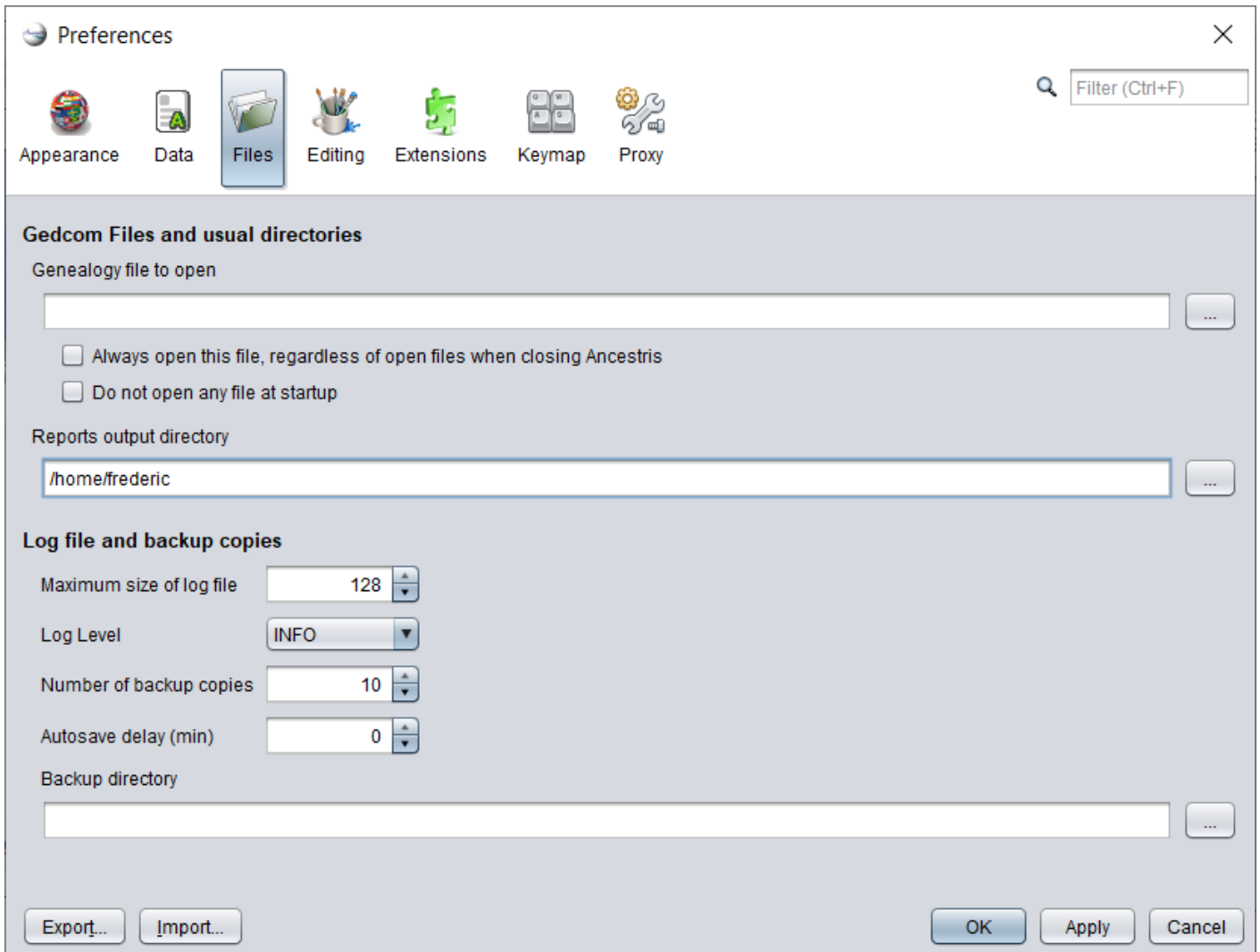
You decide what confidential data you want to protect.

- **Are considered private:** any entity or property falling under the following 3 conditions
 - **Properties containing TAG _PRIV** : all entities or properties containing the tag you specify will be considered private. '**_PRIV**' is the default suggestion.
 - **Living persons** : all individuals born in the last number of years you specify will be considered private.
 - **Events of last 'n' years**: all these events, but not necessarily the entities they belong to, will be considered private.
- **However are never considered as private: dead person information** : check this box if you are ok to display deceased person's information.

- **Replace text by** is the string to display for private date instead of the real information. '...' is the default suggestion.

Files

This panel defines default files and directories, and other file-related settings.



The screenshot shows the 'Preferences' dialog box with the 'Files' tab selected. The dialog has a title bar with a close button (X) and a search filter box labeled 'Filter (Ctrl+F)'. Below the title bar is a row of icons for different preference categories: Appearance, Data, Files (selected), Editing, Extensions, Keymap, and Proxy. The main content area is titled 'Gedcom Files and usual directories'. It contains three sections: 1. 'Genealogy file to open' with a text field and a browse button (...), and two checkboxes: 'Always open this file, regardless of open files when closing Ancestris' and 'Do not open any file at startup'. 2. 'Reports output directory' with a text field containing '/home/frederic' and a browse button (...). 3. 'Log file and backup copies' with four settings: 'Maximum size of log file' (128), 'Log Level' (INFO), 'Number of backup copies' (10), and 'Autosave delay (min)' (0). Below these is a 'Backup directory' text field with a browse button (...). At the bottom left are 'Export...' and 'Import...' buttons. At the bottom right are 'OK', 'Apply', and 'Cancel' buttons.

Gedcom files and usual directories

Ancestris offers the possibility to define a main genealogical file that you use most often. This file can then be opened using the **Open <Default File>** action in the **File menu**. You define it in the first text field **Genealogy file to open**.

Also, by default, when Ancestris starts up, it opens the last genealogical files that was open when Ancestris last closed.

The two checkboxes modify this behavior.

- The **Always open this file regardless of open files when closing Ancestris** check box forces Ancestris to open the default file at start up.
- The **Do not open any files at startup** check box tells Ancestris not to open any files at startup.

The following setting is the **Reports output directory**. This is the directory where Ancestris will save user reports or error reports.

Log file and backup copies

Maximum size of log file limits the size of the log file. If the maximum size is reached, the log does starts removing the top lines.

Log Level tells Ancestris the level of details of the information to be collected by the log file. The more it is towards "SEVERE", the less it is detailed. The more it is towards "ALL", the more it is detailed. Be careful, the more detailed it is, the more it slows down your use since everything that happens in the software will be noted.









Number of backup copies defines the number of saved copies to keep for security reasons, in addition to the latest version. The name of each backup file is the same as the name of the main file, completed with the date and time of the recording. For example, if the number of backup copies is 3, each recording (Save action on the File menu, or <Ctrl-S>) will delete the oldest backup copy and keep four copies of the current genealogy: the most recent, plus the previous three copies with their timestamp.

Backup directory defines the directory where Ancestris will create the backup files.

Editing

This panel define your preferences when editing genealogical information or when using the editors.

Preferences ✕

 Appearance
 Data
 Files
 Editing
 Extensions
 Keymap
 Proxy


Names

☒ Forces all lastnames to uppercase

☐ Defaults the same lastname to the wife

☒ Tag used to read given name

Places

☒ Add and save spaces between jurisdictions

☐ Split jurisdictions to edit in Gedcom editor

ID Numbers

☒ Reuse available (deleted) numbers

Default Entity ID length :

Encoding

File Encoding

Editing

Default editor

☐ Automatically commit changes without asking for confirmation

Maximum number of cancellations

☐ Automatically create both parents when adding a parent

☒ Automatically create age tag when editing an event date

☐ Automatically detect duplicate individuals

Names

These options relate to the names of individuals.

Forces all lastnames in uppercase converts a surname into uppercase when validating the entry.

Defaults the same lastname to the wife assigns the child's lastname to both parents when creating them.

Tag used to read given name defines the tag to use when reading the gedcom file, to get the common first name. The default tag is NICK.

Places

This option defines places jurisdictions display preferences. It includes two items.

Add and save spaces between jurisdictions: for better visibility, a space is added after each comma separating the various place jurisdictions.

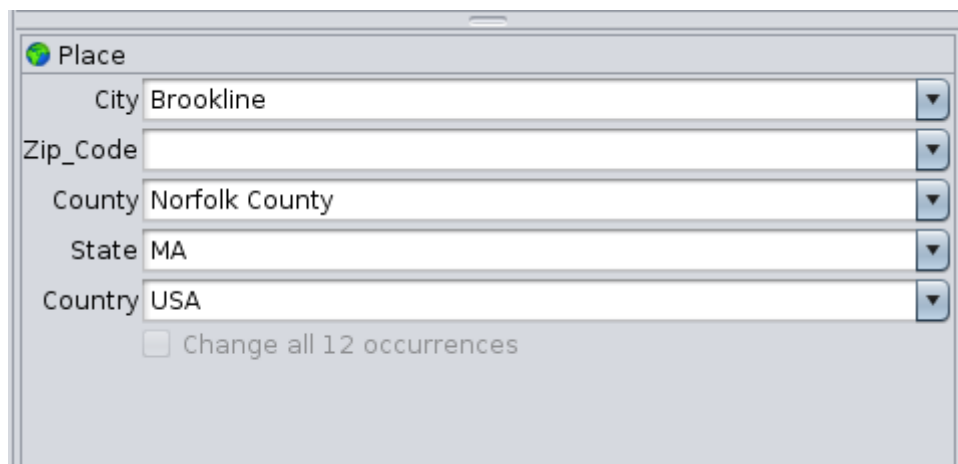
Split jurisdictions to edit in Gedcom editor: separates the places jurisdictions when editing them in the **Gedcom Editor**.

- Example: Box unchecked. Places are not split.



The screenshot shows a dialog box titled "Place" with a globe icon. It contains a text field with the value "Brookline, , Norfolk County, MA, USA" and a dropdown arrow on the right. Below the text field is a checkbox labeled "Change all 12 occurrences" which is currently unchecked.

- Box checked. Places are split.



The screenshot shows the same "Place" dialog box, but the "Change all 12 occurrences" checkbox is now checked. The text field has been replaced by five separate dropdown menus, each with a label and a value: "City" with "Brookline", "Zip_Code" (empty), "County" with "Norfolk County", "State" with "MA", and "Country" with "USA". The "Change all 12 occurrences" checkbox remains checked.

ID Numbers

This option defines preferences for the ID number format of entities.

Reuse available (deleted) numbers: forces Ancestris to reuse earlier ID numbers that have been made available when their corresponding entities have been deleted.

Default Entity ID length: sets the number of digits for ID numbers.

Encoding

This option deals with the encoding of the file saved on disk. It is a technical parameter that defines the character table used to save the file.

File Encoding selects the character table. It is recommended to encode with the UTF-8 table.

Editing

These options deal with the behavior of the editors.

Default editor defines the editor to use by default, in particular through the **context menu** action named '**Edit/Modify**'.

Automatically commit changes without asking for confirmation spares you from confirming with the OK button all changes you make. Regardless of this setting, for security reason, the Delete action confirmation will remain.

Maximum number of cancellations is the maximum number of changes that can be undone using the Ctrl + Z key or the Undo button on the **Toolbar**.

Automatically create both parents when adding a parent adds the placeholders of both parents when creating an individual's parent.

Automatically create age tag when editing an event date adds the age tag and calculate the age if the date of the event is changed. If the birth date or the christening date is changed, it recalculates all event ages for the individual.

Automatically detect duplicate individuals detects duplicate individuals each time you edit an individual. An individual can indeed become a duplicate when you change their date of birth, name, etc. even though this was not a duplicate initially.









When saving your changes to the person, Ancestris checks with the criteria defined in the **Merge duplicates tool** if a duplicate exists.

If a duplicate is found but not merged, it will be detected each time one of the duplicate individuals is modified.

Extensions

This panel defines the preferences of some extensions, also called modules. Each tab underneath represents a different module.

Preferences ✕

 Appearance
  Data
  Files
  Editing
  **Extensions**
 Proxy
  Keymap
  Miscellaneous

Family groups
Support
Validation
Registers records
Genealogy Search
Geo
Web Site

Lifespan

Allow years from to

Maximum lifespan

Ages

Maximum age for father

Minimum age for father

Maximum age for mother

Minimum age for mother

Maximum age difference between siblings

Minimum age difference in month between...
☐ Show potentiel twins

Maximum age difference between spouses

Maximum age when baptised

Minimum age when marrying

Family

☒ Extramarital child is valid

☐ Same sex family is valid

Places

☐ Places not matching format in header are valid

Missing information

☒ Private values are valid

☒ Empty values are valid

☒ File not found is valid

Gedcom

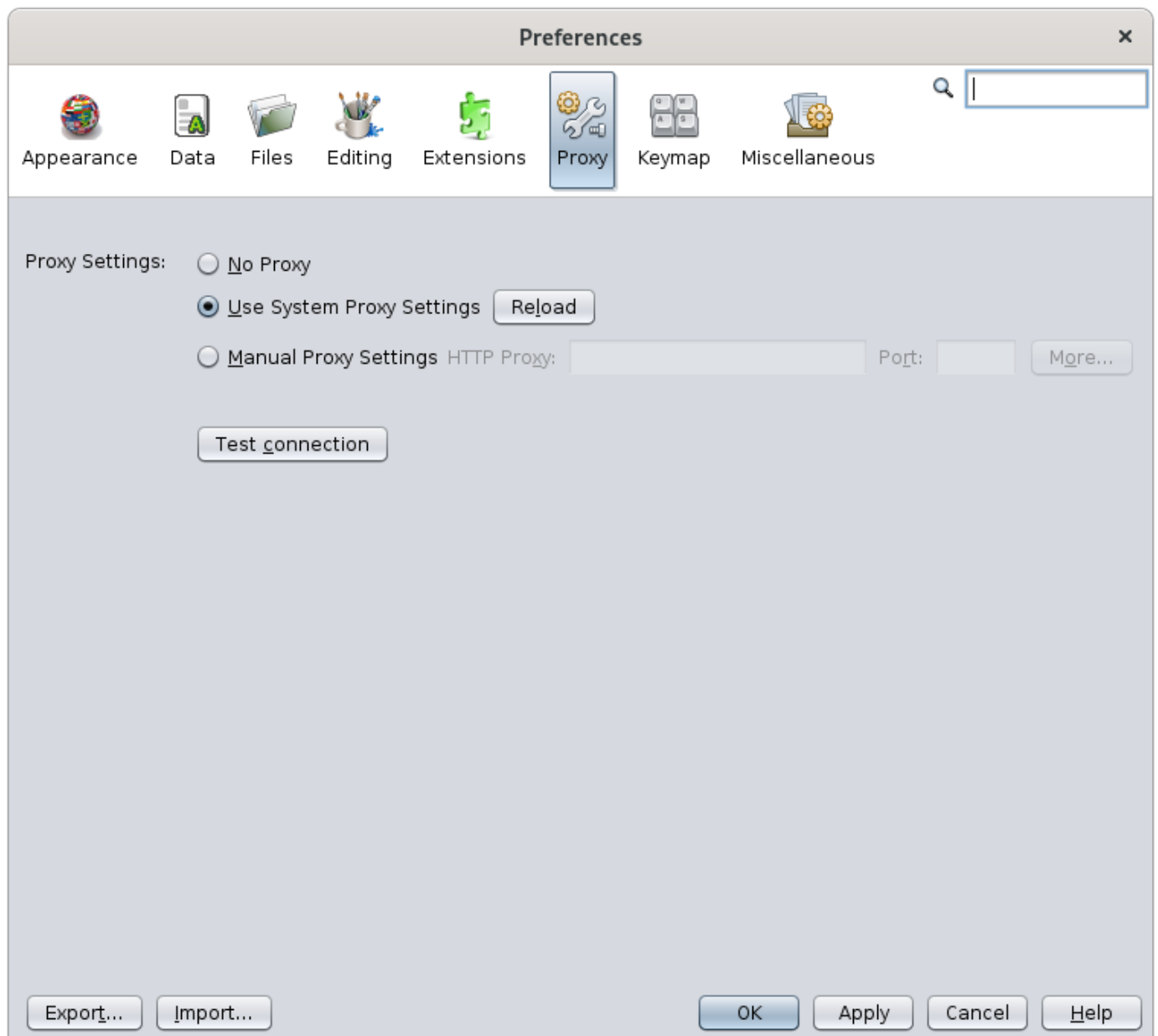
☒ Underscore tags are valid custom tags

☒ Order of properties is discretionary (INDI:FAMS,...)

The settings for each extension are described in the Customization section of the corresponding module documentation page.

Proxy

This panel deals with the Internet proxy connection settings.

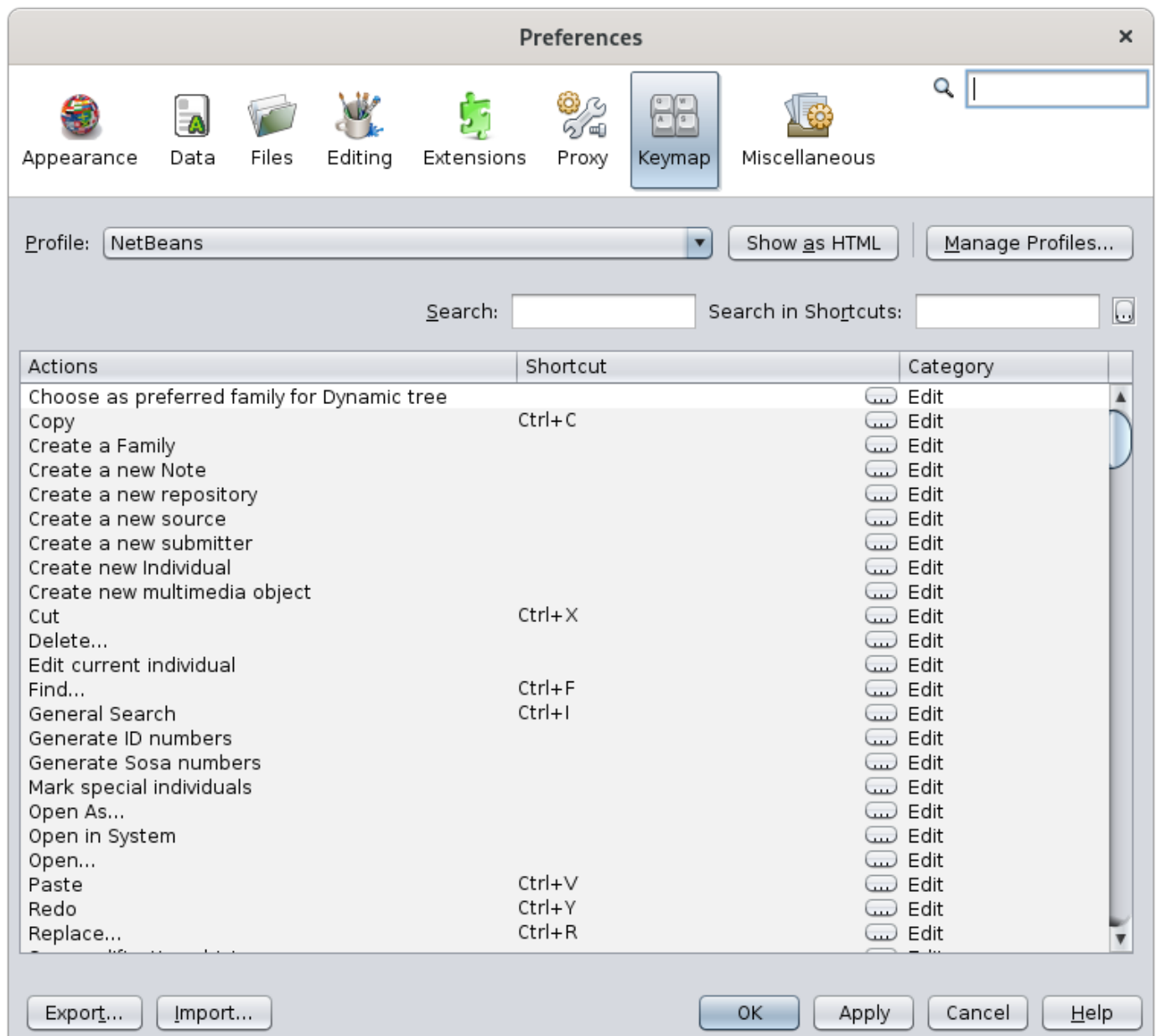


- **First option:** No proxy.
- **Second option:** Use System Proxy Settings. This is the default setting for automatic detection.
- **Third option:** Manual Proxy Settings. You will need to specify the proxy address.

The **Test connection** button allows you to check whether the connection has been correctly configured.

Keymap

This panel defines Ancestris keyboard shortcuts.



Profile selects one of the saved profiles. 'NetBeans' is the default profile.

The **Show as HTML** button opens your browser with the table of keyboard shortcuts. Very handy if you want to print them.

The **Manage profiles** button allows you to assign different shortcuts to different profiles. The window that opens to manage profiles contains several buttons.

- **Duplicate** creates a copy of the selected profile
- **Restore Defaults** restores the original content of the selected profile
- **Delete** deletes the selected profile
- **Export** copies the contents of the selected profile to an xml file
- **Import** creates a new profile from an xml file
- **Close** closes the Manage Profiles window

- **Help** opens help for this window (button currently unavailable)

Search allows you to filter the list of shortcuts according to their action.

Search in shortcuts filters the list of shortcuts, depending on a key used.

Shortcuts list

Each line represents the possible association between an action and a shortcut.

The **Actions** column lists the different actions of Ancestris.

The Shortcut column indicates the keyboard shortcut for the action when it exists

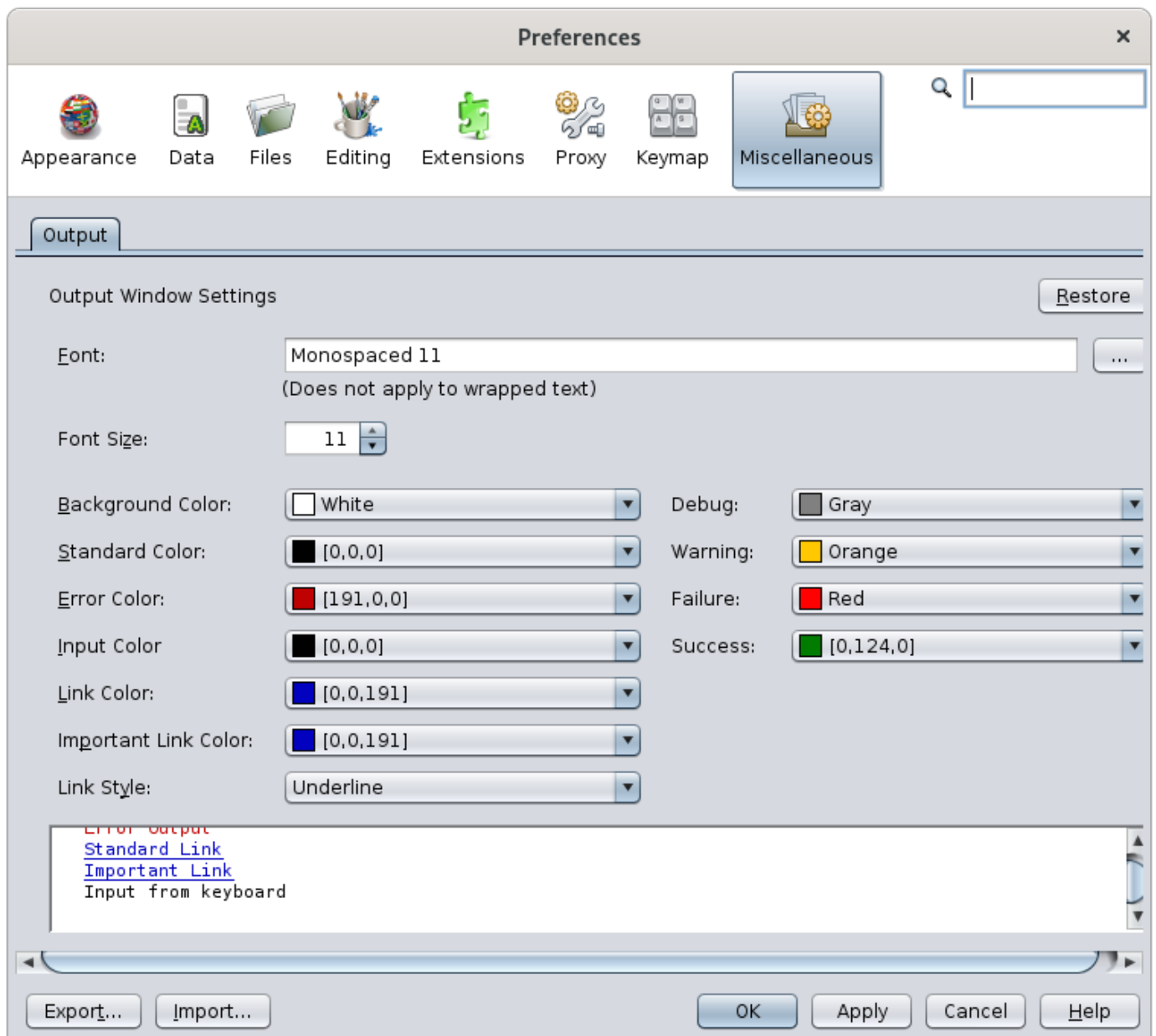
To the right of each cell, there is a button [...] which opens a context menu containing the following actions.

- **Edit** allows you to add a key combination or modify an already defined one
- **Add Alternative** (which is available only when the cell is filled in) allows to add another shortcut to the same action
- **Reset to Default** resets the shortcut defined during the installation of Ancestris
- **Clear** removes the shortcut

The **Category** column indicates the category to which the associated command belongs.

Miscellaneous

This panel defines preferences of the Output window (or Console window). See **Window Menu** / Output.



These options define the display formats of the messages sent to the user in the console (error message, warning, etc.).

Among other things, it allows you to choose the category and size of the font, as well as its color, depending on the type of message sent.

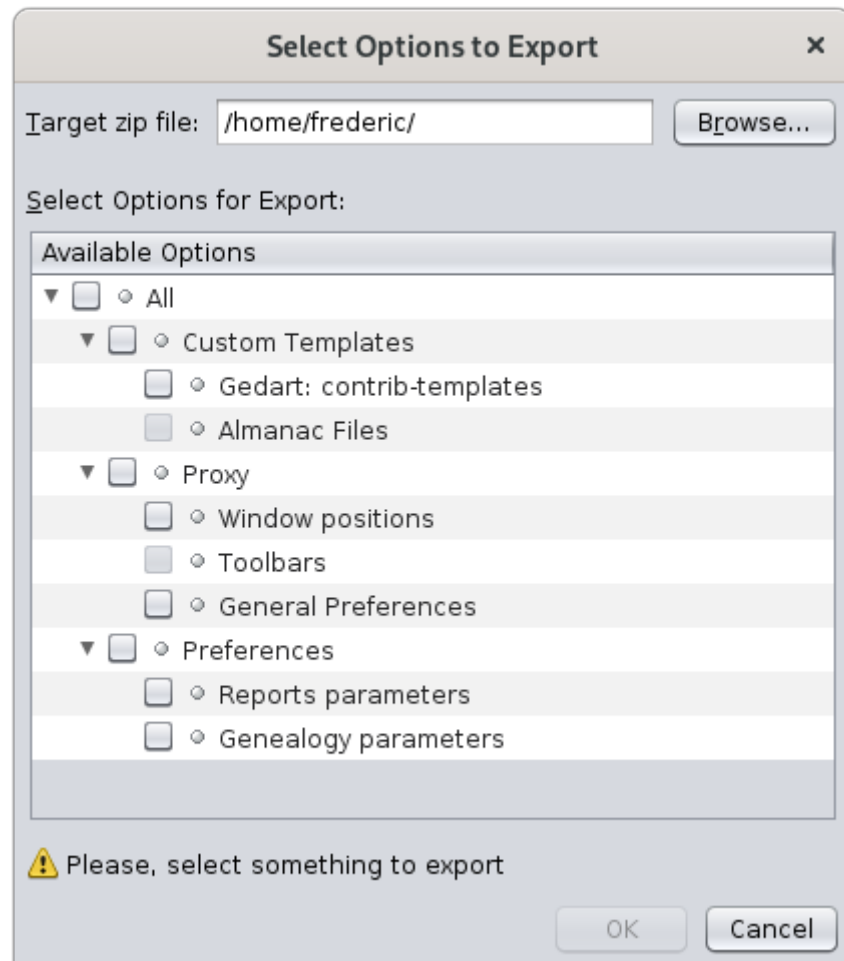
The lower part of the panel displays an overview of the choices made.

Export and Import Preferences

Remember that if you want to have the same Ancestris preferences on several computers, you must first export your configuration from the source computer and then import it on the destination computer.

It is also possible to make a copy of the **.ancestris directory**. See [File configuration](#).

One click on the export button and you select the options you want to export.



You then indicate the file in which the selected options will be saved. This is a file in ZIP format.

Revision #1

Created 14 November 2021 14:50:21 by frederic

Updated 3 June 2023 14:56:43 by frederic